# **Employee First Access to ERP Portal**

Please use the following "ERP" link to access the new portal: ERP. This link will bring you to the login page.

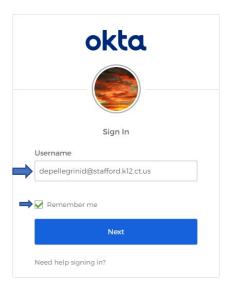
If the link does not work, copy and paste the address below into your browser.

https://staffordpublicschoolsct.tylerportico.com/tesp/employee-selfservice/

Please utilize the following steps/instructions to login and verify your account.

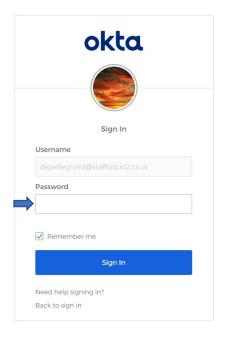
#### Step 1. Username

Enter your username, which is your Stafford email address (example: <a href="mailto:smithj@stafford.k12.ct.us">smithj@stafford.k12.ct.us</a>). Check off the "Remember me" box and then click next.



#### Step 2. Password

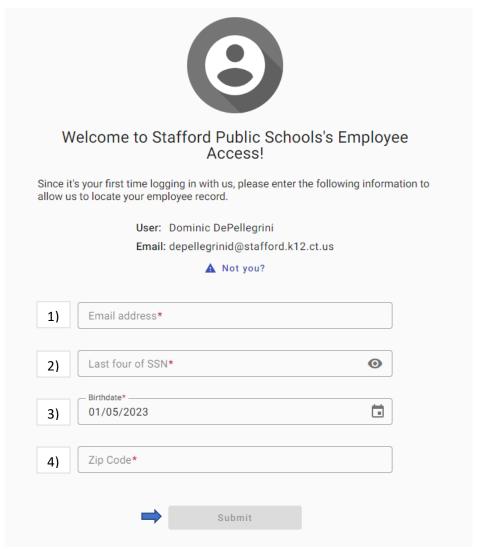
Enter your password into the password field. **This is the password you would use to log into a district computer.** This is also the same password you would have already used to access the previous portal (if applicable). This is <u>not</u> the password you would use for a district Chromebook. If you do not know your password, or the password you are using is not working, you will need to contact IT (Internal: 61903, External: (860) 684-2218) to have it changed. Next, click the Sign in button.



#### Step 3. User verification

Once you have typed in your username and password correctly, you will be brought to the user verification page. This page is used to make sure the username and IVEE account are for the correct person. There are four (4) pieces of data needed.

- 1) Email Address. Enter your Stafford email address. This will be the same email address used in Step 1 of these instructions (example: smithj@stafford.k12.ct.us).
- 2) Last four of SSN. Enter the last 4 of your social security number (example: 1234).
- 3) Birthdate. This is your date of birth. This can be typed or picked (example: 01/01/1986).
- 4) Zip code. This is your home address (example: 06076).



Click the submit button when finished.

## **Step 4. Navigating Employee Self Service Portal**

Once the "Welcome! We're building your experience..." finishes, which could take a few seconds, you will be in the new portal. This is where you can request time off, view time off requests and balances, access pay stubs and tax information. A separate set of instructions is attached to cover the use of the new portal. Please note that union contracts, payroll forms, and other important documents are available under the "Resources" tab (you must click on "Resources" to expand the section). The link for iVisions under "Resources" is only used for purchase orders.





# Overview for Employees

**Employee Access** 

# Welcome to Employee Access!

Employee Access, our new employee self service application, provides a more user-friendly interface and increased security to protect our employees—that's you.

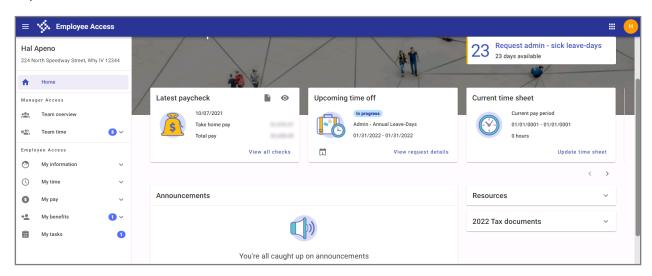
To access, please log in to <u>ERP</u>. The username and password are the user's email address and network password for the district.

On the first log in to the new site, users must enter the last 4 digits of their social security number, date of birth, and zip code to confirm their identity.

# **Employee Access Overview**

### My Dashboard

Use the Home Page to view at-a-glance information, including District Announcements and links to important Resources.

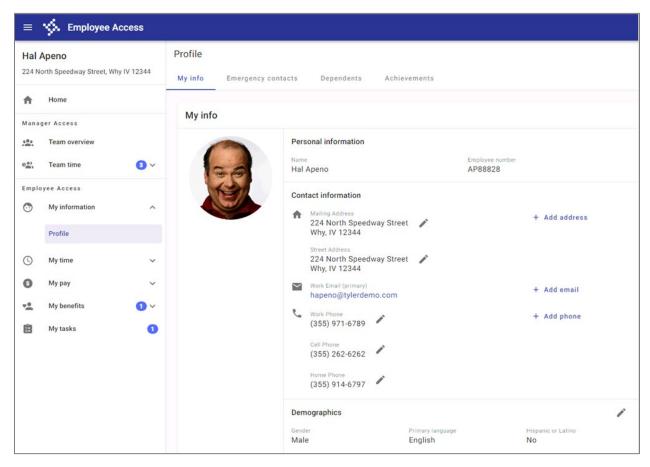


Home Page



## **My information**

Review personal contact information on file with the District in the Employee Profile window. If applicable, users can edit personal information from here. Use the additional tabs to add and maintain Emergency Contact Information and Dependents, as well as view Education and Certification information.



Profile page

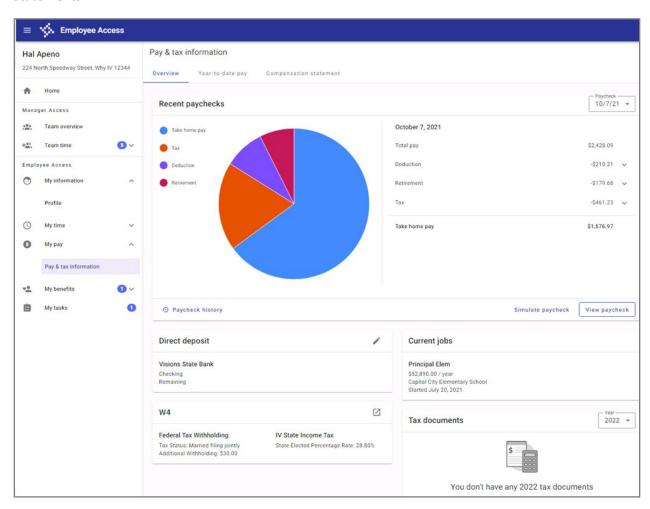


# Pay & tax information

The Pay & tax information page provides an expandable visual representation of the user's paycheck, a Paycheck Simulator, and PDF copies of pay stubs. Please note that when trying to print your paystub, the system will prompt you to input a password. **This password is the last four (4) digits of your social security number.** 

Use the Pay & tax information page to view and/or edit any direct deposit information on file, view and/or update W4 information, access W2 documentation, and view job information.

Additional tables also provide access to calendar Year To Date pay information, as well as Compensation Statements.

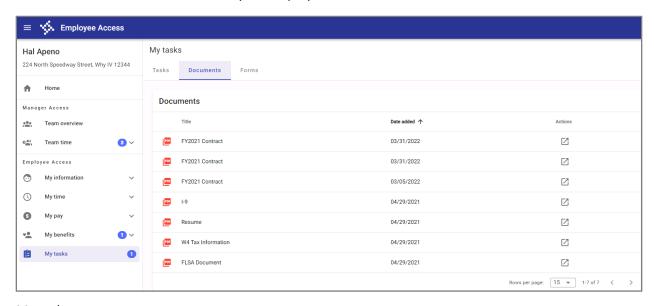


Pay & tax information page



## **My Tasks**

Use the My tasks page to approve contracts and tasks, add forms (if applicable), view completed tasks, and view documents associated with your employee record.

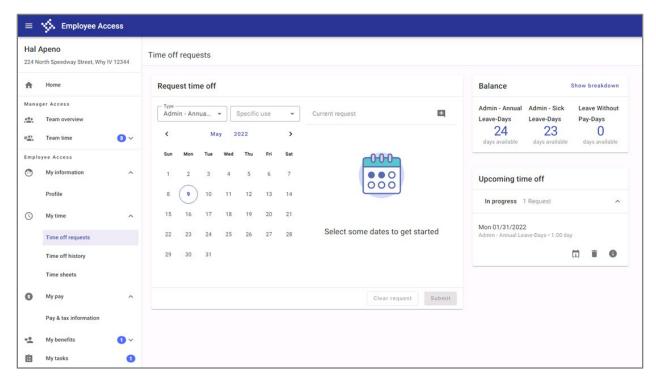


My tasks page



#### My time

Use the Time off requests menu to request time off in the Requests window or view detailed transactions in the Transaction window.



Time off requests page

Follow the instructions below to request time off:

- 1. Select the Leave Plan from the **Type** dropdown.
- 2. Select the reason from the **Specific Use** dropdown, if applicable.
- 3. Select the dates of the request using the calendar. As dates are selected, they populate to the right of the calendar.
- 4. Select the Edit icon next to the desired dates to adjust days or hours as needed.
- 5. To split a day between 2 separate Leave Plans, select the **Edit** icon and select Add Request to split the time.
- 6. Enter any desired information in the **Comments** field.
- 7. Click **Submit** to submit the request.



Please contact Support with any additional questions you may have at 1-800-775-5556.

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